

PUBLIC INSPECTION COPY

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

A For the **2017** calendar year, or tax year beginning and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization MERCY HOUSING INC		D Employer identification number 47-0646706
	Doing business as		E Telephone number (303) 830-3300
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	1999 BROADWAY SUITE 1000		G Gross receipts \$ 21,272,261.
	City or town, state or province, country, and ZIP or foreign postal code DENVER, CO 80202		
F Name and address of principal officer: STEVE SPEARS 1999 BROADWAY SUITE 1000, DENVER, CO 80202		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶	

I Tax-exempt status: 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

J Website: ▶ **WWW.MERCYHOUSING.ORG**

K Form of organization: Corporation Trust Association Other ▶ **L** Year of formation: **1981** **M** State of legal domicile: **NE**

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: TO DEVELOP, OWN, AND OPERATE LOW-INCOME HOUSING & PROVIDE SERVICES TO LOW-INCOME FAMILIES,		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	16
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	16
	5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	493
	6 Total number of volunteers (estimate if necessary)	6	0
	7 a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	b Net unrelated business taxable income from Form 990-T, line 34	7b	0.
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	10,217,802.	3,818,916.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	12,494,081.	14,807,476.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	612,867.	612,718.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	0.	1,884,341.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	23,324,750.	21,123,451.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	1,759,065.	2,849,095.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	12,117,155.	14,564,567.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 381,547.		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	-376,694.	2,219,819.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	13,499,526.	19,633,481.
19 Revenue less expenses. Subtract line 18 from line 12	9,825,224.	1,489,970.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	73,953,767.	88,923,907.
	22 Net assets or fund balances. Subtract line 21 from line 20	39,822,583.	53,302,753.
		34,131,184.	35,621,154.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date		
	▶ VINCE DODDS, VICE PRESIDENT Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KATHY BLACKBURN	KATHY BLACKBURN	09/14/18	<input type="checkbox"/>	P00450629
	Firm's name ▶ COHNREZNICK LLP	Firm's EIN ▶ 22-1478099			
	Firm's address ▶ 525 NORTH TRYON STREET CHARLOTTE, NC 28202			Phone no. 704-332-9100	

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: THE MISSION AND CHARITABLE PURPOSE OF MERCY HOUSING, INC. IS TO MANAGE OR DIRECT ENTITIES WHICH ARE ORGANIZED FOR THE PURPOSE OF CREATING STABLE, VIBRANT AND HEALTHY COMMUNITIES BY DEVELOPING, FINANCING, AND OPERATING AFFORDABLE, PROGRAM-ENRICHED HOUSING FOR FAMILIES, SENIORS,

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 15,435,540. including grants of \$ 2,849,095.) (Revenue \$ 14,807,476.) MERCY HOUSING, INC.'S PROGRAM SUPPORTS AFFORDABLE HOUSING AND RESIDENT SERVICES FOR LOW- AND MODERATE-INCOME PERSONS AND INCLUDES ACTIVITIES OF ASSET MANAGEMENT, HOUSING DEVELOPMENT, CONSULTING SERVICES, CONSTRUCTION MANAGEMENT AND FINANCIAL SERVICES SPECIFICALLY RELATED TO DEVELOPMENT OF AFFORDABLE HOUSING.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 15,435,540.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<input checked="" type="checkbox"/>	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	<input checked="" type="checkbox"/>	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		<input checked="" type="checkbox"/>
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		<input checked="" type="checkbox"/>
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		<input checked="" type="checkbox"/>
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		<input checked="" type="checkbox"/>
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		<input checked="" type="checkbox"/>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		<input checked="" type="checkbox"/>
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		<input checked="" type="checkbox"/>
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		<input checked="" type="checkbox"/>
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<input checked="" type="checkbox"/>	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<input checked="" type="checkbox"/>	
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		<input checked="" type="checkbox"/>
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<input checked="" type="checkbox"/>	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<input checked="" type="checkbox"/>	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		<input checked="" type="checkbox"/>
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		<input checked="" type="checkbox"/>
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<input checked="" type="checkbox"/>	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		<input checked="" type="checkbox"/>
14a Did the organization maintain an office, employees, or agents outside of the United States?		<input checked="" type="checkbox"/>
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		<input checked="" type="checkbox"/>
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		<input checked="" type="checkbox"/>
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		<input checked="" type="checkbox"/>
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		<input checked="" type="checkbox"/>
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<input checked="" type="checkbox"/>	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		<input checked="" type="checkbox"/>

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Main form table with columns for question numbers (1a-14b), Yes/No checkboxes, and numerical input fields. Includes questions about Form 1096, Form W-2G, Form W-3, Form 990-T, Form 8886-T, Form 8899, Form 1098-C, Form 990, Form 1041, and Form 720.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	1a	16	
b	Enter the number of voting members included in line 1a, above, who are independent	16	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	X	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	X	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
b	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	X	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **AL, AK, AZ, AR, CA, CO, CT, DC, FL, GA, IL, KS**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: **STEVE SPEARS - 303-830-3300**
1999 BROADWAY SUITE 1000, DENVER, CO 80202

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ADRIENNE CROWE DIRECTOR/VICE-CHAIRMAN	1.00	X					0.	0.	0.	
(2) ALWYN DIAS DIRECTOR	1.00	X					0.	0.	0.	
(3) BARBARA KELLEY DIRECTOR	1.00	X					0.	0.	0.	
(4) BARRY ZIGAS OUTGOING/DIRECTOR/CHARIMAN	1.00	X					0.	0.	0.	
(5) BOB TETRAULT DIRECTOR	1.00	X					0.	0.	0.	
(6) CAROL WETMORE DIRECTOR	1.00	X					0.	0.	0.	
(7) CHARLIE FRANCIS DIRECTOR	1.00	X					0.	0.	0.	
(8) DOUG JUTTE OUTGOING/DIRECTOR	1.00	X					0.	0.	0.	
(9) ED MADELL DIRECTOR	1.00	X					0.	0.	0.	
(10) ERIKA POETHIG DIRECTOR	1.00	X					0.	0.	0.	
(11) JIM PARK OUTGOING/DIRECTOR	1.00	X					0.	0.	0.	
(12) LESLIE WITTMANN OUTGOING/DIRECTOR	1.00	X					0.	0.	0.	
(13) PATRICIA COCHRAN OUTGOING/DIRECTOR	1.00	X					0.	0.	0.	
(14) SCOTT POCOCK DIRECTOR	1.00	X					0.	0.	0.	
(15) SR. BARBARA BUSCH DIRECTOR	1.00	X					0.	0.	0.	
(16) SR. DIANE HEJNA DIRECTOR	1.00	X					0.	0.	0.	
(17) SR. LINDA WERTHMAN OUTGOING/DIRECTOR	1.00	X					0.	0.	0.	

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) SR. MARY HADDAD DIRECTOR	1.00	X					0.	0.	0.	
(19) SR. PAT MCDERMOTT DIRECTOR	1.00	X					0.	0.	0.	
(20) SR. ROSE MARIE JASINSKI DIRECTOR	1.00	X					0.	0.	0.	
(21) SUZANNE SWIFT DIRECTOR	1.00	X					0.	0.	0.	
(22) YVONNE CAMACHO DIRECTOR	1.00	X					0.	0.	0.	
(23) BILL RUMPF SENIOR VICE PRESIDENT	40.00			X			183,761.	0.	23,454.	
(24) CADE SCHOLL VICE PRESIDENT	40.00			X			161,145.	0.	39,490.	
(25) CAROL BRESLAU SENIOR VICE PRESIDENT	40.00			X			186,939.	0.	7,338.	
(26) CHERYLL O'BRYAN SENIOR VP/PRESIDENT OF MHM	0.00 40.00			X			0.	270,461.	50,089.	
1b Sub-total							531,845.	270,461.	120,371.	
c Total from continuation sheets to Part VII, Section A							2,464,323.	217,745.	417,364.	
d Total (add lines 1b and 1c)							2,996,168.	488,206.	537,735.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **15**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	3	X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5	X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
COHNREZNICK LLP, 525 N. TRYON STREET, SUITE 1000, CHARLOTTE, NC 28202-0210	ACCOUNTING SERVICES	1,756,836.
GRANITE TELECOMMUNICATIONS PO BOX 983119, BOSTON, MA 02298-3119	TELECOMMUNICATIONS	1,092,413.
SIMPSON GARRITY INNES & JACUZZI, 601 GATEWAY BLVD STE 950, SAN FRANCISCO, CA	LEGAL SERVICES	275,695.
EDENRED COMMUTER BENEFIT SOLUTIONS LLC 320 NEVADA ST - SUITE 401, NEWTON, MA 02460	COMPUTER SERVICE	130,981.
RUNBERG ARCHITECTURE GROUP 1 YESLER WAY, SUITE 200, SEATTLE, WA 98104	ARCHITECTURE	108,787.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **9**

SEE PART VII, SECTION A CONTINUATION SHEETS

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) CHRIS BURCKHARDT OUTGOING/SENIOR VICE PRESIDENT/ COO	40.00			X				90,384.	0.	15,291.
(28) CHRISTOPHER REED VICE PRESIDENT	0.00 40.00			X				0.	217,745.	10,647.
(29) CHRISTY RICHARDSON SENIOR VICE PRESIDENT	40.00			X				104,789.	0.	28,493.
(30) DOUG SHOEMAKER SENIOR VICE PRESIDENT	40.00			X				204,913.	0.	25,287.
(31) FRANCENA MARIE LOWE OUTGOING/SENIOR VICE PRESIDENT	40.00			X				154,925.	0.	4,231.
(32) JANE GRAF CHIEF EXECUTIVE OFFICER	40.00			X				331,882.	0.	10,607.
(33) JOHN MARCOLINA VICE PRESIDENT	40.00			X				152,716.	0.	58,507.
(34) MARK ANGELINI SENIOR VICE PRESIDENT	40.00			X				192,657.	0.	7,545.
(35) MELISSA CLAYTON SENIOR VICE PRESIDENT	40.00			X				200,598.	0.	38,950.
(36) MICHELE MAMET SENIOR VP/CHIEF ADMIN OFFI	40.00			X				239,964.	0.	49,867.
(37) RON JACKSON VICE PRESIDENT/SECRETARY	40.00			X				144,236.	0.	41,540.
(38) STEVE SPEARS SENIOR VP/CHIEF FINANCIAL	40.00			X				271,774.	0.	42,293.
(39) VAL AGOSTINO SENIOR VICE PRESIDENT	40.00			X				207,909.	0.	36,294.
(40) VINCE DODDS VICE PRESIDENT	40.00			X				167,576.	0.	47,812.
Total to Part VII, Section A, line 1c								2,464,323.	217,745.	417,364.

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d	3,795,422.				
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	23,494.				
	g Noncash contributions included in lines 1a-1f: \$						
	h Total. Add lines 1a-1f		3,818,916.				
	Program Service Revenue	2 a INSURANCE REIMB. FROM PROPERTIES	Business Code 531390	9,059,208.	9,059,208.		
b SERVICE FEES		531390	3,931,579.	3,931,579.			
c MISCELLANEOUS REVENUE		531390	871,548.	871,548.			
d INTEREST		531390	772,604.	772,604.			
e BAD DEBT RECOVERY		531390	125,362.	125,362.			
f All other program service revenue		531390	47,175.	47,175.			
g Total. Add lines 2a-2f			14,807,476.				
Other Revenue		3 Investment income (including dividends, interest, and other similar amounts)		612,718.			612,718.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	(i) Real					
		(ii) Personal					
		b Less: rental expenses					
		c Rental income or (loss)					
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities					
		(ii) Other					
		b Less: cost or other basis and sales expenses					
		c Gain or (loss)					
	d Net gain or (loss)						
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a	2,033,151.				
		b Less: direct expenses	b	148,810.			
c Net income or (loss) from fundraising events			1,884,341.			1,884,341.	
9 a Gross income from gaming activities. See Part IV, line 19	a						
	b Less: direct expenses	b					
	c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances	a						
	b Less: cost of goods sold	b					
	c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code					
11 a _____							
	b _____						
	c _____						
	d All other revenue						
	e Total. Add lines 11a-11d						
12 Total revenue. See instructions.			21,123,451.	14,807,476.	0.	2,497,059.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	2,849,095.	2,849,095.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	11,142,021.	2,414,531.	8,250,321.	477,169.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	252,402.	58,358.	181,068.	12,976.
9 Other employee benefits	2,396,676.	1,296,222.	1,064,967.	35,487.
10 Payroll taxes	773,468.	161,250.	591,282.	20,936.
11 Fees for services (non-employees):				
a Management	424,570.	22,627.	328,994.	72,949.
b Legal	514,576.	15,411.	499,165.	
c Accounting	90,789.	1,139.	89,650.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	364,006.	62,036.	290,170.	11,800.
12 Advertising and promotion	59,003.	5,953.	49,394.	3,656.
13 Office expenses	839,345.	64,537.	756,146.	18,662.
14 Information technology	677,086.	24,974.	648,976.	3,136.
15 Royalties				
16 Occupancy	7,997,232.	6,975,735.	1,002,847.	18,650.
17 Travel	550,039.	120,498.	191,024.	238,517.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	141,887.	1,419.	40,918.	99,550.
20 Interest	1,097,894.		1,097,835.	59.
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	53,715.		53,715.	
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a BAD DEBTS	538,468.	538,468.	0.	0.
b RESERVE FOR LOAN LOSSES	344,041.	344,041.	0.	0.
c MISCELLANEOUS ADMIN	317,429.	4,937.	308,038.	4,454.
d BANK SERVICE CHARGES	196,584.	30.	190,583.	5,971.
e All other expenses	-11,986,845.	474,279.	-11,818,699.	-642,425.
25 Total functional expenses. Add lines 1 through 24e	19,633,481.	15,435,540.	3,816,394.	381,547.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	25,881,453.	2	33,708,447.
	3 Pledges and grants receivable, net	1,600,135.	3	753,635.
	4 Accounts receivable, net	3,539,690.	4	3,102,039.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
	7 Notes and loans receivable, net	11,353,261.	7	15,659,679.
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	1,663,677.	9	2,004,598.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 4,758,649.		
	b Less: accumulated depreciation	10b 3,825,796.	956,674.	10c 932,853.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	8,188,802.	12	9,634,378.
	13 Investments - program-related. See Part IV, line 11	811,292.	13	746,538.
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	19,958,783.	15	22,381,740.
16 Total assets. Add lines 1 through 15 (must equal line 34)	73,953,767.	16	88,923,907.	
Liabilities	17 Accounts payable and accrued expenses	5,211,564.	17	9,810,294.
	18 Grants payable		18	
	19 Deferred revenue	4,727,189.	19	5,153,205.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties	18,363,377.	24	21,356,239.
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	11,520,453.	25	16,983,015.
	26 Total liabilities. Add lines 17 through 25	39,822,583.	26	53,302,753.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	29,401,663.	27	33,196,832.
	28 Temporarily restricted net assets	3,974,521.	28	1,669,322.
	29 Permanently restricted net assets	755,000.	29	755,000.
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	34,131,184.	33	35,621,154.	
34 Total liabilities and net assets/fund balances	73,953,767.	34	88,923,907.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	21,123,451.
2	Total expenses (must equal Part IX, column (A), line 25)	2	19,633,481.
3	Revenue less expenses. Subtract line 2 from line 1	3	1,489,970.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	34,131,184.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	35,621,154.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

- 1 Accounting method used to prepare the Form 990: Cash Accrual Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a	X	
3b	X	

Form 990 (2017)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public
Inspection

Name of the organization MERCY HOUSING INC	Employer identification number 47-0646706
--	---

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2016 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% support test - 2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3700214.	6909558.	8917305.	10217802.	3818916.	33563795.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	2977151.	4598819.	9530488.	12494081.	14807476.	44408015.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	6677365.	11508377.	18447793.	22711883.	18626392.	77971810.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	29,610.	437,136.			87,500.	554,246.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	941,574.	342,057.	47,683.	773,649.	5945879.	8050842.
c Add lines 7a and 7b	971,184.	779,193.	47,683.	773,649.	6033379.	8605088.
8 Public support. (Subtract line 7c from line 6.)						69366722.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9 Amounts from line 6	6677365.	11508377.	18447793.	22711883.	18626392.	77971810.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	385,643.	1492416.	632,239.	612,867.	612,718.	3735883.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	385,643.	1492416.	632,239.	612,867.	612,718.	3735883.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	948,188.				1884341.	2832529.
13 Total support. (Add lines 9, 10c, 11, and 12.)	8011196.	13000793.	19080032.	23324750.	21123451.	84540222.

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	15	82.05 %
16 Public support percentage from 2016 Schedule A, Part III, line 15	16	89.46 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f))	17	4.42 %
18 Investment income percentage from 2016 Schedule A, Part III, line 17	18	5.29 %

19a 33 1/3% support tests - 2017. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
2 Activities Test. Answer (a) and (b) below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations. Answer (a) and (b) below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2017 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1 Distributable amount for 2017 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2017 (reasonable cause required- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2017			
a			
b From 2013			
c From 2014			
d From 2015			
e From 2016			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2017 distributable amount			
i Carryover from 2012 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2017 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2017 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.			
6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions.			
7 Excess distributions carryover to 2018. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2013			
b Excess from 2014			
c Excess from 2015			
d Excess from 2016			
e Excess from 2017			

Schedule A (Form 990 or 990-EZ) 2017

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

(This area contains horizontal lines for providing supplemental information.)

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2017
Open to Public Inspection

Name of the organization MERCY HOUSING INC **Employer identification number** 47-0646706

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2017

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment _____%
 - b Permanent endowment _____%
 - c Temporarily restricted endowment _____%
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|--------|----|
| (i) unrelated organizations | 3a(i) | |
| (ii) related organizations | 3a(ii) | |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		855,000.		855,000.
b Buildings		71,748.	71,748.	0.
c Leasehold improvements				
d Equipment		3,831,901.	3,754,048.	77,853.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				932,853.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) BANK CERTIFICATES OF		
(B) DEPOSIT	9,634,378.	COST
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	9,634,378.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) DUE FROM AFFILIATES	12,896,829.
(2) LOAN TO AFFILIATES	8,936,283.
(3) CONSTRUCTION IN PROGRESS	548,628.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	22,381,740.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) DUE TO AFFILIATES	16,772,736.
(3) ACCRUED INTEREST	210,279.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	16,983,015.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d		2e
3	Subtract line 2e from line 1		3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b		4c
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, QUESTION 2

MERCY HOUSING, INC. (MHI) AND ITS CONSOLIDATED NONPROFIT CORPORATIONS ARE EXEMPT FROM FEDERAL AND STATE INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND COMPARABLE STATE STATUTES AND DID NOT HAVE ANY UNRELATED BUSINESS INCOME FOR THE YEAR ENDED DECEMBER 31, 2017. DUE TO THEIR TAX EXEMPT STATUS, MHI AND THE CONSOLIDATED NONPROFIT CORPORATIONS ARE NOT SUBJECT TO INCOME TAXES. MHI AND THE CONSOLIDATED NONPROFIT CORPORATIONS ARE REQUIRED TO FILE TAX RETURNS WITH THE IRS AND OTHER TAXING AUTHORITIES. ACCORDINGLY, THE FINANCIAL STATEMENTS DO NOT REFLECT A PROVISION FOR INCOME TAXES AND THERE ARE NO OTHER TAX POSITIONS WHICH MUST BE CONSIDERED FOR DISCLOSURE. INCOME TAX RETURNS FILED BY THE CORPORATION ARE SUBJECT TO EXAMINATION BY THE INTERNAL REVENUE SERVICE FOR A PERIOD OF

Part XIII Supplemental Information *(continued)*

THREE YEARS. WHILE NO INCOME TAX RETURNS ARE CURRENTLY BEING EXAMINED BY
THE INTERNAL REVENUE SERVICE, TAX YEARS SINCE 2014 REMAIN OPEN.

Multiple horizontal lines for supplemental information.

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities
Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the
organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest instructions.

OMB No. 1545-0047

2017

Open to Public
Inspection

Name of the organization
MERCY HOUSING INC

Employer identification number
47-0646706

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a Mail solicitations
 - b Internet and email solicitations
 - c Phone solicitations
 - d In-person solicitations
 - e Solicitation of non-government grants
 - f Solicitation of government grants
 - g Special fundraising events
- 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No
- b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total				▶		

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.
- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		GALA (event type)	(event type)	NONE (total number)	
Revenue	1 Gross receipts	2,033,151.			2,033,151.
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)	2,033,151.			2,033,151.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	148,810.			148,810.
	10 Direct expense summary. Add lines 4 through 9 in column (d)				148,810.
11 Net income summary. Subtract line 10 from line 3, column (d)				1,884,341.	

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? Yes No
- 13 Indicate the percentage of gaming activity conducted in:
- | | | |
|-------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

- Director/officer Employee Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Part IV Supplemental Information (continued)

Multiple horizontal lines for supplemental information.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization **MERCY HOUSING INC** Employer identification number **47-0646706**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
MERCY HOUSING LAKEFRONT 120 S. LASALLE, SUITE 1850 CHICAGO, IL 60603	36-3453183	501(C)(3)	813,026.	0.			LOW-INCOME HOUSING
MERCY HOUSING CALIFORNIA 1360 MISSION STREET, SUITE 300 SAN FRANCISCO, CA 94103	94-3081666	501(C)(3)	362,257.	0.			LOW-INCOME HOUSING
MERCY HOUSING MIDWEST 6816 SOUTH 137TH PLAZA OMAHA, NE 68137	47-0772351	501(C)(3)	182,905.	0.			LOW-INCOME HOUSING
MERCY HOUSING SOUTHEAST 621 NORTH AVENUE NE, SUITE A 150 ATLANTA, GA 30308	56-1993872	501(C)(3)	104,457.	0.			LOW-INCOME HOUSING
MERCY HOUSING SOUTHWEST 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	86-0743192	501(C)(3)	182,905.	0.			LOW-INCOME HOUSING
MERCY HOUSING MOUNTAIN PLAINS 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	20-1583332	501(C)(3)	1,340,408.	0.			LOW-INCOME HOUSING

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ **7.**
- 3** Enter total number of other organizations listed in the line 1 table ▶

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MERCY HOUSING NORTHWEST 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	91-1546525	501(C)(3)	331,316.	0.			LOW-INCOME HOUSING

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I

THE MAJORITY OF GRANTS EXPENSE REPRESENTS CONTRIBUTIONS TO AFFILIATED ORGANIZATIONS. DONORS CONTRIBUTE TO THE ORGANIZATION FOR SPECIFIC CAPITAL PORJECTS OR OTHER RESTRICTED OPERATING AND PROGRAM ACTIVITIES AND THE ORGANIZATION PASSES THE CONTRIBUTION TO A RELATED ENTITY IN ACCORDANCE WITH THE DONOR RESTRICTION.

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

2017

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ▶ Attach to Form 990.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization

MERCY HOUSING INC

Employer identification number

47-0646706

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|---|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input checked="" type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|---|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b	X	
2	X	
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) BILL RUMPF SENIOR VICE PRESIDENT	(i)	183,761.	0.	0.	4,187.	19,267.	207,215.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) CADE SCHOLL VICE PRESIDENT	(i)	161,145.	0.	0.	5,242.	34,248.	200,635.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) CAROL BRESLAU SENIOR VICE PRESIDENT	(i)	186,939.	0.	0.	6,332.	1,006.	194,277.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) CHERYLL O'BRYAN SENIOR VP/PRESIDENT OF MHM	(i)	0.	0.	0.	0.	0.	0.	0.
	(ii)	270,461.	0.	0.	10,280.	39,809.	320,550.	0.
(5) CHRISTOPHER REED VICE PRESIDENT	(i)	0.	0.	0.	0.	0.	0.	0.
	(ii)	217,745.	0.	0.	9,336.	1,311.	228,392.	0.
(6) DOUG SHOEMAKER SENIOR VICE PRESIDENT	(i)	204,913.	0.	0.	3,269.	22,018.	230,200.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) FRANCENA MARIE LOWE OUTGOING/SENIOR VICE PRESIDENT	(i)	154,925.	0.	0.	3,477.	754.	159,156.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) JANE GRAF CHIEF EXECUTIVE OFFICER	(i)	331,882.	0.	0.	9,295.	1,312.	342,489.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) JOHN MARCOLINA VICE PRESIDENT	(i)	152,716.	0.	0.	6,940.	51,567.	211,223.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) MARK ANGELINI SENIOR VICE PRESIDENT	(i)	192,657.	0.	0.	6,539.	1,006.	200,202.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) MELISSA CLAYTON SENIOR VICE PRESIDENT	(i)	200,598.	0.	0.	5,977.	32,973.	239,548.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) MICHELE MAMET SENIOR VP/CHIEF ADMIN OFFI	(i)	239,964.	0.	0.	10,438.	39,429.	289,831.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) RON JACKSON VICE PRESIDENT/SECRETARY	(i)	144,236.	0.	0.	2,559.	38,981.	185,776.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(14) STEVE SPEARS SENIOR VP/CHIEF FINANCIAL	(i)	271,774.	0.	0.	7,593.	34,700.	314,067.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(15) VAL AGOSTINO SENIOR VICE PRESIDENT	(i)	207,909.	0.	0.	7,278.	29,016.	244,203.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(16) VINCE DODDS VICE PRESIDENT	(i)	167,576.	0.	0.	8,003.	39,809.	215,388.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Open to Public
Inspection

Name of the organization

MERCY HOUSING INC

Employer identification number

47-0646706

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ELDERLY, HOMELESS, POTENTIALLY HOMELESS, HANDICAPPED & OTHERWISE
DISADVANTAGED PERSONS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AND PEOPLE WITH SPECIAL NEEDS WHO LACK THE ECONOMIC RESOURCES TO ACCESS
QUALITY, SAFE HOUSING OPPORTUNITIES. MERCY HOUSING, INC., EITHER
DIRECTLY OR INDIRECTLY, WILL SUPPORT OR FOSTER THE DEVELOPMENT,
ACQUISITION, FINANCING, OPERATION AND MANAGEMENT OF QUALITY, AFFORDABLE
PROGRAM-ENRICHED HOUSING FOR LOW AND MODERATE INCOME PERSONS.

FORM 990, PART VI, SECTION A, LINE 1:

MERCY HOUSING, INC. IS CO-SPONSORED BY NINE CONGREGATIONS OF RELIGIOUS
WOMEN WHO APPOINT MEMBERS TO THE SPONSOR COUNCIL. THE SPONSOR COUNCIL
APPOINTS THE CORPORATE MEMBER GROUP. THE RESERVED RIGHTS HELD BY THE
CORPORATE MEMBER GROUP INCLUDE APPROVAL OF THE FOLLOWING ACTIVITIES:
CERTAIN REVISIONS TO ARTICLES AND BYLAWS, MERGERS AND ACQUISITIONS,
PLEDGING, MORTGAGING, OR DISPOSING OF ALL OR SUBSTANTIALLY ALL ASSETS, AND
APPOINTMENT OR REMOVAL OF GOVERNANCE BOARD MEMBERS AND OFFICERS AND
APPOINTMENT/TERMINATION OF THE CHIEF EXECUTIVE OFFICER.

FORM 990, PART VI, SECTION A, LINE 6:

MERCY HOUSING, INC., IS CO-SPONSORED BY NINE CONGREGATIONS OF WOMEN
RELIGIOUS ORDERS.

FORM 990, PART VI, SECTION A, LINE 7A:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2017)

732211 09-07-17

Name of the organization MERCY HOUSING INC	Employer identification number 47-0646706
---	--

THE BOARD OF TRUSTEES OF MERCY HOUSING, INC. HAS AUTHORITY IN VARIOUS ASPECTS OF OPERATIONS AND MANAGEMENT WHICH ARE SET FORTH IN THE RESERVED RIGHTS OF THE BYLAWS. THE RESERVED RIGHTS HELD BY THE MERCY HOUSING, INC. BOARD OF TRUSTEES, MANY OF WHICH HAVE BEEN FURTHER DELEGATED TO THE PRESIDENT AND CEO OF MERCY HOUSING, INC., INCLUDE APPROVAL OF THE FOLLOWING ACTIVITIES: REVISIONS TO ARTICLES AND BYLAWS; MERGERS AND ACQUISITIONS, ESTABLISHMENT OF SUBSIDIARY ENTITIES; PLEDGING, MORTGAGING, OR DISPOSING OF ALL OR SUBSTANTIALLY ALL ASSETS; OBLIGATIONS OF NEW OPERATING AND MORTGAGE DEBT; AND APPOINTMENT OR REMOVAL OF GOVERNING BOARD MEMBERS AND OFFICERS.

FORM 990, PART VI, SECTION A, LINE 7B:

SAME AS LINE 7A.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS SUBMITTED TO THE GOVERNING BOARD MEMBERS FOR REVIEW AND IF, WITHIN 7 DAYS, THERE ARE NO FURTHER COMMENTS, QUESTIONS OR MODIFICATIONS, THE FORM 990 IS FILED WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

THE AUDIT COMMITTEE OF MERCY HOUSING, INC. REVIEWS ANNUALLY THE CONFLICT OF INTEREST DISCLOSURES AND DETERMINES WHETHER ANY ACTION IS REQUIRED.

FORM 990, PART VI, SECTION B, LINE 15:

ANNUALLY THE EXECUTIVE COMMITTEE WITHIN THE MERCY HOUSING, INC. BOARD OF TRUSTEES WILL REVIEW EXECUTIVE SALARIES TO ENSURE COMPETITIVENESS WITH EXTERNAL MARKETS AND FOR INTERNAL EQUITY IN RELATION TO GENERAL EMPLOYEE WAGES AND BENEFITS, INDIVIDUAL AND ORGANIZATIONAL PERFORMANCE, AND THE FINANCIAL RESOURCES OF THE ORGANIZATION.

Name of the organization MERCY HOUSING INC	Employer identification number 47-0646706
--	---

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:
 AL, AK, AZ, AR, CA, CO, CT, DC, FL, GA, IL, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, NH, NJ, NM, NY
 NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI

FORM 990, PART VI, SECTION C, LINE 19:
 GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS
 ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

PART XII
 RESPONSIBILITY FOR SELECTION OF AN INDEPENDENT ACCOUNTANT AND OVERSIGHT
 OF THE ANNUAL AUDIT IS RESERVED BY THE MERCY HOUSING, INC. BOARD OF
 TRUSTEES.

PART XII
 #2B: THE ORGANIZATION'S FINANCIAL STATEMENTS ARE AUDITED IN ACCORDANCE
 WITH GENERALLY ACCEPTED ACCOUNTING PRINCIPLES. THE AUDITED FINANCIAL
 STATEMENTS ARE REPORTED WITHIN THE CONSOLIDATED FINANCIAL STATEMENTS
 AND SUPPLEMENTAL INFORMATION OF MERCY HOUSING, INC.

#3: THE ORGANIZATION RECEIVED FEDERAL LOANS OR AWARDS AND ACCORDINGLY
 WAS INCLUDED IN THE SINGLE AUDIT ACT AND OMB CIRCULAR A-133 AUDIT AS
 REPORTED WITHIN THE CONSOLIDATED FINANCIAL STATEMENTS AND SUPPLEMENTAL
 INFORMATION OF MERCY HOUSING, INC.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public Inspection

Name of the organization

MERCY HOUSING INC

Employer identification number

47-0646706

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
2101 TELEGRAPH AVENUE, INC. - 94-3222935 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
ALEXANDRIA MINISTRIES, INC. - 47-5177987 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	INDIANA	501 (C) (3)	10	N/A		X
ALL HALLOWS COMMUNITY - 94-2722870 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
ALLEGRE POINT SENIOR RESIDENCES - 20-4295472 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)	10	N/A		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2017

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
ASSISI HOMES OF GURNEE, INC. - 36-3942336 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
ASSISI HOMES OF ILLINOIS, INC. - 36-3803443 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)		N/A		X
ASSISI HOMES - BATAVIA APARTMENTS, INC. - 36-3914084, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
ASSISI HOMES - COLONY PARK, INC. - 36-4039278, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
ASSISI HOMES - CONSTITUTION HOUSE, INC. - 36-4049150, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
ASSISI HOMES - JEFFERSON COURT, INC. - 39-1771526, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	WISCONSIN	501 (C) (3)	10	N/A		X
ASSISI HOMES - KENOSHA, INC. - 39-1814815 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	WISCONSIN	501 (C) (3)	10	N/A		X
ASSISI HOMES - LASALLE MANOR, INC. - 80-0623447, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
ASSISI HOMES - NEENAH, INC. - 36-3767250 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	WISCONSIN	501 (C) (3)	10	N/A		X
AVONDALE SENIOR VILLAGE - 86-0980810 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ARIZONA	501 (C) (3)	10	N/A		X
CAMELOT CASITAS - 86-0980809 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ARIZONA	501 (C) (3)	10	N/A		X
CANTEBRIA SENIOR HOMES - 94-3361794 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

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						Yes	No
CANTICLE PLACE, INC. - 36-3957850 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ILLINOIS	501 (C) (3)	10	N/A		X
CASA DE MERCED - 86-0808941 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ARIZONA	501 (C) (3)	10	N/A		X
CASA DE SHANTI - 86-0728526 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ARIZONA	501 (C) (3)	12A	N/A		X
CENTRAL COAST HOUSING - 77-0117473 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
CHARLES CREST CORPORATION - 34-1399869 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	OHIO	501 (C) (3)	10	N/A		X
CHARLES CREST II, CORPORATION - 34-1714407 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	OHIO	501 (C) (3)	10	N/A		X
CHARLES MEADOWS CORPORATION - 34-1552671 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	OHIO	501 (C) (3)	10	N/A		X
CLARE GARDENS, INC. - 23-7200039 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)		N/A		X
CLARE OF ASSISI HOMES-WESTMINSTER, INC. - 74-2740978, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)		N/A		X
DAVENPORT MINISTRIES, INC. - 47-5227048 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	IOWA	501 (C) (3)	10	N/A		X
DECATUR PLACE - 84-1062097 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)	10	N/A		X
DUBLIN MANOR, INC. - 02-0655254 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	KENTUCKY	501 (C) (3)	10	N/A		X

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						Yes	No
EAGLE SENIOR VILLAGE - 03-0410639 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IDAHO	501 (C) (3)	10	N/A		X
EFFINGHAM MINISTRIES, INC. - 47-5190275 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
EH/CC HOUSING CORP. (EDEN HOUSE) - 94-3234538, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	12A	N/A		X
EL MIRAGE SENIOR - 86-0847975 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ARIZONA	501 (C) (3)	10	N/A		X
FAIRFAX NONPROFIT HOUSING DEVELOPMENT CO - 94-2772546, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
FLORIN HOUSING CORP. - 68-0336533 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	12A	N/A		X
FRANCIS HEIGHTS, INC. - 84-0626174 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)		N/A		X
FRANCIS OF ASSISI COMMUNITY - 94-2366315 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
GARDEN PARK APT COMMUNITY - 68-0484147 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	12A	N/A		X
GAULT STREET SENIOR - 75-2983979 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
GUADALUPE SENIOR VILLAGE - 86-0897709 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ARIZONA	501 (C) (3)	10	N/A		X
INDEPENDENCE HILL, INC. - 72-1545927 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IDAHO	501 (C) (3)	12A	N/A		X

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						Yes	No
INDIANAPOLIS MINISTRIES 1, INC. - 47-5178092 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	INDIANA	501 (C) (3)	10	N/A		X
INDIANAPOLIS MINISTRIES 2, INC. - 47-5178185 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	INDIANA	501 (C) (3)	10	N/A		X
INTERCOMMUNITY HOUSING FERNDALE - 91-1667138 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	WASHINGTON	501 (C) (3)	10	N/A		X
JOHN W. KING SENIOR COMMUNITY - 94-3282891 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
KOKOMO MINISTRIES, INC. - 47-5189624 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	INDIANA	501 (C) (3)	10	N/A		X
MERCY HOUSING WHEATON, NFP - 27-2239991 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
LAKE WALES MINISTRIES, INC. - 47-5190723 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	FLORIDA	501 (C) (3)		N/A		X
MACLEAV NON-PROFT HOUSING DEVELOPMENT - 94-2762529, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
MARIA B. FREITAS SENIOR HOUSING CORP. - 94-3190261, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
MARIAN HOUSING CENTER, INC. - 39-1515867 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	WISCONSIN	501 (C) (3)	10	N/A		X
MARIAN PARK, INC. - 36-2750105 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
MARIN HOMES FOR INDEPENDENT LIVING - 94-2787430, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	12A	N/A		X

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						Yes	No
MARIN HOUSING CORP. - 94-1358291 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
MARLTON AFFORDABLE HOUSING CORP - 91-2164481 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
MARSHSIDE VILLAGE, INC. - 20-1910771 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	SOUTH CAROLINA	501 (C) (3)	10	N/A		X
MCAULEY MANOR, INC. - 31-1548500 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	KENTUCKY	501 (C) (3)	10	N/A		X
MERCY BOND PROPERTIES AZ I - 94-3142767 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ARIZONA	501 (C) (3)	12A	N/A		X
MERCY BOND PROPERTIES COLORADO I - 94-3286321, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)	12A	N/A		X
MERCY BOND PROPERTIES NEBRASKA I - 68-0378674, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	NEBRASKA	501 (C) (3)	12A	N/A		X
MERCY COMMUNITY HOUSING GEORGIA - 58-2461689 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	GEORGIA	501 (C) (3)	12A	N/A		X
MERCY GARDENS - 33-0809069 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY HOLLY PARK EAST - 84-1347445 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)	12A	N/A		X
MERCY HOUSING CA HOLDING CO. - 94-2834861 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
MERCY HOUSING CALIFORNIA - 94-3081666 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X

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						Yes	No
MERCY HOUSING CALIFORNIA FAMILY PROPERTIES - 33-0998451, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
MERCY HOUSING CALIFORNIA SENIOR PROPERTIES - 20-3177114, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	ILLINOIS	501 (C) (3)	10	N/A		X
MERCY HOUSING CALIFORNIA SPECIAL NEEDS - 94-3088260, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
MERCY HOUSING CALWEST - 94-2963228 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY HOUSING FRANCISCAN CAMPUS, INC. - 81-3397958, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)	10	N/A		X
MERCY HOUSING LAKEFRONT - 36-3453183 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ILLINOIS	501 (C) (3)	7	N/A		X
MERCY HOUSING MANAGEMENT GROUP - 82-0376108 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ILLINOIS	501 (C) (3)	10	N/A		X
MERCY HOUSING MIDWEST - 47-0772351 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	NEBRASKA	501 (C) (3)	10	N/A		X
MERCY HOUSING MOUNTAIN PLAINS - 20-1583332 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)	10	N/A		X
MERCY HOUSING NORTHWEST - 91-1546525 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WASHINGTON	501 (C) (3)	10	N/A		X
MERCY HOUSING NORTHWEST IDAHO, INC. - 36-3453183, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IDAHO	501 (C) (3)	12A	N/A		X
MERCY HOUSING OHIO, INC. - 20-2373936 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	OHIO	501 (C) (3)	12A	N/A		X

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						Yes	No
MERCY HOUSING PEMBROKE, INC. - 13-4224803 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	GEORGIA	501 (C) (3)	10	N/A		X
MERCY HOUSING SOUTHEAST - 56-1993872 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	NORTH CAROLINA	501 (C) (3)	10	N/A		X
MERCY HOUSING SOUTHWEST - 86-0743192 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ARIZONA	501 (C) (3)	10	N/A		X
MERCY HOUSING WEST - 68-0254564 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY HOUSING, 2904 N 45TH ST, OMAHA - 37-1068780, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	NEBRASKA	501 (C) (3)	10	N/A		X
MERCY HOUSING, INC. - 47-0646706 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY LOAN FUND - 84-1559406 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY MANOR, INC. - 61-1344092 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	TENNESSEE	501 (C) (3)	10	N/A		X
MERCY MIDTOWN, INC. - 68-0002157 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY MOSCOW, INC. (HAWTHORNE) - 82-0475388 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IDAHO	501 (C) (3)	10	N/A		X
MERCY OAKS VILLAGE - 75-3134134 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY OAKWOOD GARDENS - 84-1344220 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ARIZONA	501 (C) (3)	10	N/A		X

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						Yes	No
MERCY PLACE BELMONT INC. - 80-0034784 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	NORTH CAROLINA	501 (C) (3)	10	N/A		X
MERCY PORTFOLIO SERVICES - 26-4002114 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	COLORADO	501 (C) (3)	10	N/A		X
MERCY PROPERTIES ARIZONA - 86-0772987 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ARKANSAS	501 (C) (3)	10	N/A		X
MERCY PROPERTIES CALIFORNIA - 68-0233835 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
MERCY PROPERTIES II, INC. - 82-0485862 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	IDAHO	501 (C) (3)	12A	N/A		X
MERCY PROPERTIES WA II - 30-0117515 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WASHINGTON	501 (C) (3)	10	N/A		X
MERCY PROPERTIES WASHINGTON - 91-1903782 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WASHINGTON	501 (C) (3)	12A	N/A		X
MERCY PROPERTIES WASHINGTON II - 30-0117515 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WASHINGTON	501 (C) (3)	10	N/A		X
MERCY PROPERTIES, INC. (MPI) - 84-1173689 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY SENIOR HOUSING OXNARD - 94-3224446 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY SOUTHEAST IDAHO, INC. - 84-1284293 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
MERCY VILLAGE JOPLIN - 37-1459692 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	MISSOURI	501 (C) (3)	10	N/A		X

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						Yes	No
MESA SENIOR MEADOWS - 86-0897708 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ARIZONA	501 (C) (3)	10	N/A		X
MOLINE MINISTRIES 1, INC. - 47-5216971 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ILLINOIS	501 (C) (3)	10	N/A		X
MOLINE MINISTRIES 2, INC. - 47-5217175 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ILLINOIS	501 (C) (3)	10	N/A		X
MOST HOLY REDEEMER SENIOR HOUSING CORPORATION - 94-3044873, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
NEARY LAGOON, INC. - 77-0214799 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
NOTRE DAME SENIOR HOUSING CORP. - 94-3209503 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
OCEANA SENIOR HOUSING CORP. - 94-3167825 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
PADRE APARTMENTS COMMUNITY - 84-0789830 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
PADUCAH MINISTRIES I, INC. - 47-5203278 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ILLINOIS	501 (C) (3)		N/A		X
PENDLETON MINISTRIES 2, INC. - 47-5247951 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	SOUTH CAROLINA	501 (C) (3)	10	N/A		X
PEORIA PLACE - 86-0980811 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ARIZONA	501 (C) (3)	10	N/A		X
PHOENIX MINISTRIES 3, INC. - 47-5217326 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ARIZONA	501 (C) (3)	10	N/A		X

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						Yes	No
PLAZAS DE MERCED - 86-0758961 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ARIZONA	501 (C) (3)	10	N/A		X
PRESENTATION SENIOR COMMUNITY - 94-3264209 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
PRINCETON MINISTRIES 4, INC. - 47-5202983 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)		N/A		X
RICHARDSON MINISTRIES, INC. - 47-5202868 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)		N/A		X
RIVERVIEW - ST. MARY'S INC. - 62-1782683 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	TENNESSEE	501 (C) (3)	10	N/A		X
ROSELAND PLACE INC NFP - 26-2330256 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
ROSELAND VILLAGE INC - 26-4723017 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	ILLINOIS	501 (C) (3)	10	N/A		X
RUSSELL MANOR - 93-1189914 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	10	N/A		X
SACRED HEART VILLAGE I, INC. - 31-1411531 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	KENTUCKY	501 (C) (3)	10	N/A		X
SACRED HEART VILLAGE II, INC. - 61-1339396 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	KENTUCKY	501 (C) (3)	10	N/A		X
SACRED HEART VILLAGE III, INC. - 61-1367719 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	OHIO	501 (C) (3)	10	N/A		X
SAN JUAN HOUSING CORP. - 68-0378676 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CALIFORNIA	501 (C) (3)	12A	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
SAVANNAH GARDENS SENIOR RESIDENCES, INC - 27-3400284, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GEORGIA	501 (C) (3)	10	N/A		X
SIENA SPRINGS (SIENA SPRINGS I) - 31-1052772 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	OHIO	501 (C) (3)	10	N/A		X
SIENA SPRINGS II - 31-1591780 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	OHIO	501 (C) (3)	10	N/A		X
SOUTH OF MARKET MERCY - 94-3199902 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
ST. CATHERINE RESIDENCE, INC - 39-0857537 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WISCONSIN	501 (C) (3)	1	N/A		X
ST. ELIZABETH HOUSING CORP. - 94-2705149 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	12A	N/A		X
ST. MARY'S VILLA AT RIVERVIEW II, INC. - 31-1723287, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	TENNESSEE	501 (C) (3)	12A	N/A		X
ST. MARY'S VILLA, INC. - 31-1548512 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	KENTUCKY	501 (C) (3)	10	N/A		X
ST. THERESA VILLAGE, INC. - 31-1411529 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	OHIO	501 (C) (3)	10	N/A		X
STERLING SENIOR HOUSING - 14-1866405 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WASHINGTON	501 (C) (3)	10	N/A		X
TIERRA DEL SOL, INC. - 75-3004763 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CALIFORNIA	501 (C) (3)	10	N/A		X
TUCSON MINISTRIES, INC. - 47-5239406 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	ARIZONA	501 (C) (3)	10	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

Table with 8 columns: (a) Name, address, and EIN of related organization; (b) Primary activity; (c) Legal domicile (state or foreign country); (d) Exempt Code section; (e) Public charity status (if section 501(c)(3)); (f) Direct controlling entity; (g) Section 512(b)(13) controlled organization? (Yes/No). Rows include VILLA CARIDAD SENIOR HOUSING, VILLA MARIA, INC., VISITACION VALLEY AFFORDABLE HOUSING, VISTA ALEGRE, WALNUT GROVE, and WILLOW STREET APARTMENTS.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
1028 HOWARD ST. ASSOCIATES - 94-3160742, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
104TH STREET LP - 27-2755027 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
1100 OCEAN AVENUE LP - 45-4437017, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
1101 HOWARD ST. ASSOCIATES - 94-3160341, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
104TH STREET MM LLC - 27-2754418 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	IL	N/A	C CORP					X
111TH & WENTWORTH APARTMENTS CORP. - 38-3648994, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	C CORP					X
AFFORDABLE HOUSING CORP - 84-1173690 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	C CORP					X
AFFORDABLE HOUSING INITIATIVE (AHI) - 94-3096988, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	C CORP					X
ANTIOCH II, LLC - 27-3209358 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	GA	N/A	C CORP					X

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
111 JONES STREET ASSOC. (111 JONES ST) - 94-3142765, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
1475 167TH AVENUE ASSOC. - 94-3249328, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
16TH & CHURCH STREET ASSOC. - 94-3135262, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
180 PROPERTIES - 27-0561021 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
1760 BUSH, LP - 47-3449006 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
1880 PINE, LP - 47-1291546 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
2000 ILLINOIS AURORA LLC - 46-2558442, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
2101 TELEGRAPH AVENUE ASSOC. - 94-3222935, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
2220 10TH AVENUE ASSOC. (SANTANA APTS.) - 94-3140163, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
2698 CALIFORNIA, LP - 47-3462784, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
2814 FIFTH STREET ASSOCIATES, LP - 68-0340317, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
455 FELL, LP - 47-4654112 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
4707 MALDEN LTD PARTNERSHIP - 36-3762788, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
5042 WINTHROP APARTMENTS LP - 36-3855358, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
55 LAGUNA LP - 45-3582721 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
901 WEST 63RD LP (ENGLEWOOD APARTMENTS) - 26-1233617, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
ACQUISITION PROPERTIES GEORGIA I - 20-4465851, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
ADAMSVILLE GREEN, LP - 26-2252791, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
ALLEGRE MERCY REDEVELOPMENT LLLP - 45-3540725, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
ANTIOCH VILLAS, LP - 27-0194197, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
APPIAN WAY MERCY LLC - 91-1546525, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
AROMOR MERCY LLC (AROMOR APARTMENTS) - 30-0296042, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
BALDWIN ROSE, LP - 82-3235725 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
BAYSHORE COURT - 20-1031378 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
BELRAY APARTMENTS - 36-4027474, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
BENNETT HOUSE, LP - 65-1308081, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
BISHOPS BLOCK (BISHOPS BLOCK) - 01-0477157, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
BLUFF MERCY, LLC - 27-0954394 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
BOISE SENIOR 202 OWNER, LP - 27-0992784, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	ID	N/A	RELATED				X	N/A		X	
BOUNDARY VILLAGE - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
BRENTWOOD GREEN VALLEY APTS - 94-3135990, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
BRITTON STREET ASSOC.(BRITTON COURT) - 94-3300509, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
CAMBRIDGE APARTMENTS - 20-1031378, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
CANDLESTICK POINT 11A, LP - 81-4939414, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
CASCADE APARTMENTS - 77-0601463, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
CASCADE VILLAGE - 20-1031378 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
CEDARWOOD I - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
CEDARWOOD IV - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
CENTRO PARTNERS - 77-0295344 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
CHENEY GARDENS - 20-1031378 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
COASTSIDE SENIOR HOUSING LP - 45-2262853, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
COLONIA SAN MARTIN ASSOCIATES, LP - 83-0481233, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
COMMONS ON MAIN LP - 20-8033896, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	OH	N/A	RELATED				X	N/A		X	
COUNTRYSIDE SENIOR APARTMENTS LP - 26-1483851, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
DANVILLE VETERANS HOUSING LLC - 35-2441770, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
DOROTHY DAY COMMUNITY, LP - 65-1308078, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
DOVE FAMILY HOUSING ASSOCIATES LP - 33-0975782, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
EDEN HOUSE LP - 46-2704216 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
EL MONTE LP - 46-1360554 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
EVERGREEN MANOR - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
EVERGREEN VISTA 1 OWNER LP - 27-4160484, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
FAMILY TREE & LINCOLN WAY LLLP - 46-2841485, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
FERNDAL VILLA - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
FIRCREST - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
FLORIN WOOD ASSOC. - 68-0318012, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
FRANCISCAN HOMES III, LP - 31-1394513, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	OH	N/A	RELATED				X	N/A		X	
FRANCISCAN HOMES IV, LP - 31-1463371, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	OH	N/A	RELATED				X	N/A		X	
GALEWOOD SLF ASSOCIATES, LP - 20-1882654, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
GRAYSLAKE SENIOR HOUSING - 26-3800351, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
GREENWICH PARK APARTMENTS LLC - 32-0453460, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WI	N/A	RELATED				X	N/A		X	
HWA-850 EASTWOOD LP - 27-1257130, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
IMPACT FAMILY VILLAGE LP - 80-0769567, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
JFK TOWER, LP - 47-3477829 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
JOHNSTON CENTER RE-USE LP - 30-0529359, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
JUNIPERO SERRA, LP - 65-1308082, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
KANKAKEE STATION STREET SENIOR HOUSING - 46-1841937, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
KENNEDY ESTATES HSG. ASSOC. - 68-0355465, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
LA PLAYA RESIDENTIAL - 77-0278613, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
LAKE STEVENS - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
LAKE VILLAGE EAST - 77-0601463, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MABTON GARDENS - 20-1031378 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MAGNOLIA LIMITED PARTNERSHIP - 36-3822288, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
MALDEN LIMITED PARTNERSHIP II - 20-8746121, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
MARLTON AFFORDABLE HSG. ASSOC. - 04-3594636, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY CRESTVIEW VILLAGE HOUSING, LP - 26-4578510, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	NE	N/A	RELATED				X	N/A		X	
MERCY FAMILY PLAZA L.P. - 94-3094867, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING ARIZONA I - 86-0791473, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	AZ	N/A	RELATED				X	N/A		X	
MERCY HOUSING ARIZONA II (PAGE COMMONS) - 33-1075152, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	AZ	N/A	RELATED				X	N/A		X	
MERCY HOUSING CA XXXIII - 43-2100410, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CA XXXVII - 68-0631916, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 47, LP - 27-2930358, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA 48, LP - 27-3117667, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 49, LP - 27-3277379, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 50, LP - 27-3381977, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 51, LP - 94-2963228, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 52, LP - 45-2751062, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 53, LP - 45-2050339, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 54, LP - 94-2963228, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 55, LP - 45-3710672, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 56, LP - 45-4659051, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA 57, LP - 45-4711412, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 58 LP - 45-4486957, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 59, LP - 46-2537487, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 60, LP - 46-1239561, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 61, LP - 46-3636570, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 62, LP - 46-3424351, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 63, LP - 46-3921420, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 64, LP - 46-5015672, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 65, LP - 47-1120541, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA 66, LP - 47-3441276, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 67, LP - 47-3628711, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 68, LP - 47-4992813, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 69, LP - 47-5419818, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 70, LP - 47-5463378, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 71, LP - 47-5468338, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 72, LP - 81-1758210, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 73, LP - 81-2079108, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 74, LP - 81-2465663, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA 75, LP - 81-2748406, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 76, LP - 36-4847211, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 77 LP - 81-4331332, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 78 LP - 82-3603246, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 79 LP - 82-1365251, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA 80 LP - 82-3550899, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA I - 84-1210914, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA II - 94-3187825, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA III - 94-3187826, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA IX - 94-3230471, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA V - 94-3229051, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA VI - 94-3224528, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA VII - 94-3229540, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA X (THE ROSE) - 94-3232501, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XI - 94-3244521, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XII - 94-3366333, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XIII - 94-3377935, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XIV - 94-3377941, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA XIX - 01-0716135, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XL - 26-1398920, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XLI - 26-2350027, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XLII - 26-2575525, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XLIII - 26-2553554, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XLIV - 26-3583090, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XLV - 65-1308076, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XLVII - 27-2930358, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XV - 94-3379316, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA XVI - 94-3381170, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XVII - 94-3400496, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XVIII - 03-0376881, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XX - 36-4497277, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXI - 48-1259652, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXII - 35-2172040, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXIII - 82-0560494, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXIV - 74-3052786, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXIX - 73-1729092, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA XXV - 81-0564415, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXVI - 58-2679059, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXVII - 65-1207291, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXVIII - 73-1721242, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXX - 61-1488186, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXXI - 87-0756700, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXXII - 87-0756940, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXXIV, LP - 51-0594948, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXXIX - 01-0885277, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING CALIFORNIA XXXV - 76-0827799, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXXVI - 56-2568833, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING CALIFORNIA XXXVIII - 33-1153406, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY HOUSING COLORADO I, LTD - 84-1176712, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY HOUSING COLORADO III - 84-1292696, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY HOUSING COLORADO V - 84-1318329, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY HOUSING COLORADO VI - 84-1361296, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY HOUSING COLORADO VII - 84-1473883, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY HOUSING COLORADO VIII - 93-1190349, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING COLORADO XI, LLC - 20-5331841, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY HOUSING COLORADO-I, LTD (GRACE) - 84-1176712, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY HOUSING COLORADO-IX - 87-0706258, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA 12, LP - 27-2987561, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA 13, LP - 45-5108221, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA 14, LP - 46-2787254, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA 15, LP - 46-5547801, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA I - 58-2461689, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA III - 43-1954812, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
MERCY HOUSING GEORGIA IV - 56-2328730, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA IX, LP - 20-8829418, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA V, LP - 90-0284434, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA VI, LP - 20-4466474, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA VIII LP - 58-2461689, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA X - 27-0162550, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING GEORGIA XI, LP - 26-2523190, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MERCY HOUSING IDAHO V (SISTERS VILLA) - 04-3624359, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	ID	N/A	RELATED				X	N/A		X	
MERCY HOUSING IOWA II L.P. - 84-1284752, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
MERCY HOUSING S. CAROLINA I - 59-3767323, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	SC	N/A	RELATED				X	N/A		X	
MERCY HOUSING SOUTH CAROLINA I - 59-3767323, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	SC	N/A	RELATED				X	N/A		X	
MERCY HOUSING SOUTH DAKOTA I, LLC - 20-2830331, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	SD	N/A	RELATED				X	N/A		X	
MERCY HOUSING SOUTH DAKOTA II, LLC - 20-2830356, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	SD	N/A	RELATED				X	N/A		X	
MERCY HOUSING UTAH I - 02-0564555, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	UT	N/A	RELATED				X	N/A		X	
MERCY HOUSING WASHINGTON III - 91-1676111, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MERCY HOUSING WASHINGTON IX, LP - 65-1186086, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MERCY HOUSING WASHINGTON V - 84-1457612, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	OR	N/A	RELATED				X	N/A		X	
MERCY HOUSING WASHINGTON VI - 84-1459924, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
MERCY HOUSING WASHINGTON VII - 91-2038920, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MERCY HOUSING WASHINGTON VIII - 91-2124779, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MERCY HOUSING WASHINGTON X, LLC - 55-0887839, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MERCY LOAN FUND SUB-CDE , LLC - 27-1326149, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CO	N/A	RELATED				X	N/A		X	
MERCY NEW HOPE LP - 81-4550409, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MERCY PROPERTIES WASHINGTON I, LLC - 20-1031378, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MERCY PROPERTIES WASHINGTON III LLC - 77-0601463, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MHC HEALTH 1 LP - 47-3554305 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MHC HEALTH 2, LP - 47-4515862 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership	
							Yes	No		Yes	No		
MHNW 9 OTHELLO EAST LP - 47-1620007, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
MHNW 10 OTHELLO WEST LP - 47-1614235, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
MHNW 11 WOODLAKES LP - 47-2334969, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
MHNW 12 ELEANOR APARTMENTS LLLP - 47-3599013, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
MHNW 13 BUILDING 9 SOUTH LP - 47-4660134, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
MHNW 14 BUILDING 9 NORTH LP - 47-4683004, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
MHNW 15 BUILDING 9 CENTER LP - 81-3897409, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
MHSE ADAMSVILLE GREEN SENIOR PARTNERS - 26-2523190, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X		N/A		X	
MHSE HERITAGE SENIOR LP - 27-5085069, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X		N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
MHSE MERCY PARK LP - 61-1757712, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MHSE PINELAKE LP - 80-0616765 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MHSE PINELAKE I LP - 90-0856866, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MHSE REYNOLDSTOWN SENIOR GP, LLC - 46-3048811, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MHSE REYNOLDSTOWN SENIOR LP - 46-3054017, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MSHE WILSON SENIOR RESIDENCE LP - 46-4907701, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
MONROE VILLA - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MONSIGNOR LYNE, LP - 65-1308080, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
MORTGAGE RESOLUTION FUND LLC - 45-3801619, 120 LASALLE SUITE 1850, CHICAGO, IL 60603	MANAGEMENT	IL	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

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							Yes	No		Yes	No	
MOSES LAKE ESTATES - 20-1031378, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
MPI HIGHLAND PLACE APARTMENTS, LP - 58-2461689, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	RELATED				X	N/A		X	
NEAR NORTH PARTNERSHIP - 32-0143113, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
NEARY LAGOON PARTNERS - 77-0256317, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
NEW DANA STRAND IV-A, LP - 47-3082758, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
NEW DANA STRAND PARTNERS I, LP - 51-0524022, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
NEW DANA STRAND TOWNHOMES - 51-0524022, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
NEW STERLING PARK LLC - 27-2523530, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
NEW STERLING PARK MM LLC - 27-2523309, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No		
NEW TACOMA PHASE I OWNER LP - 26-4569316, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
NEW TACOMA PHASE II MERCY LLC - 45-2478067, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
NEW TACOMA SENIOR HOUSING PHASE I - 26-4569316, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
NORTHGLEN, LP - 26-4578510 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	NE	N/A	RELATED				X		N/A		X	
OAK HARBOR - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
OLYMPIC - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	
PARK TERRACE APTS. (PARK TERRACE APTS.) - 94-3332881, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X		N/A		X	
PARKSIDE TERRACE LP - 36-3914505, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X		N/A		X	
PILCHUCK - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X		N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

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							Yes	No		Yes	No	
PINE ROAD VILLAGE - 20-1031378, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
PINEWOOD COURT APARTMENTS - 68-0435836, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
PLAZA MARIA LP - 47-5513121 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
RAINER VISTA BLOCK 43 OWNER LP - 27-3221112, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
RED DOOR LIMITED PARTNERSHIP - 36-3915050, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
ROCK CREEK TERRACE - 20-1031378, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
ROSELAND LIMITED PARTNERHSIP - 36-4304416, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
ROSELAND PLACE LP - 80-0195044, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
SAN FELIPE HOMES (SAN FELIPE HOMES) - 95-4384732, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
SANDSTONE - 20-1031378 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
SAXONY MANOR, LLC - 35-2521928, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WI	N/A	RELATED				X	N/A		X	
SC RESIDENCE LLC - 26-0675562 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WI	N/A	RELATED				X	N/A		X	
SILVERCREST - 20-1031378 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
SKAGIT VILLAGE - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
SOMERSET SENIOR HSG. - 74-2765568, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	TX	N/A	RELATED				X	N/A		X	
SOUTH LOOP APARTMENTS - 36-4027476, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
ST. ANDREW COMMUNITY, LP - 65-1308080, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
SUNNYDALE BLOCK 6 HOUSING PARTNERSHIP - 82-2104869, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

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							Yes	No		Yes	No	
SUNNYDALE DEVELOPMENT CO LLC - 26-3566543, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
SUNNYDALE PARCEL Q HOUSING PARTNERS LP - 81-2696503, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
TAHOE VALLEY TOWNHOMES ASSOC. - 94-3298324, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
THE KEATING BUILDING LITTLE VILLAGE LLC - 26-4584321, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
THIRD AND LECANTE LP - 26-4176495, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
VILLA COLUMBA MERCY RIVERSIDE, LP - 65-1308076, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
VILLA KATHLEEN REDEVELOPMENT - 77-0601463, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
VILLAGE PARK HOUSING ASSOCIATES - 68-0254566, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
VISITATION VALLEY FAM. HSG. ASSOC. - 94-3275566, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportion- ate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
WAPATO GARDENS - 20-1031378 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
WASHINGTON SQUARE - 20-1031378, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
WENTWORTH COMMONS - 30-0082553, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	IL	N/A	RELATED				X	N/A		X	
WEST 28TH STREET - 95-4550003 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CA	N/A	RELATED				X	N/A		X	
WESTERN MANOR, LP - 26-4578652, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	NE	N/A	RELATED				X	N/A		X	
WOODLAKE MANOR - 77-0601463 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	
WOODLAKE MANOR II - 77-0601463, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	RELATED				X	N/A		X	

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
AURORA SENIOR APARTMENTS GP, LLC - 27-2564297, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
BELRAY APARTMENTS CORPORATION - 36-4027474 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
BELVIDERE PLACE CORP., I, NFP - 26-3800299 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	KY	N/A	C CORP					X
COUNTRYSIDE SENIORS LLC - 26-1483851 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
DANVILLE VETERANS HOUSING MM, LLC - 36-4728761, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
ENGLEWOOD APARTMENTS NFP - 26-1233523 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
ESPERANZA CROSSING II, LLC - 81-3887973 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CA	N/A	C CORP					X
GREENWICH PARK APARTMENTS MM LLC - 61-1750718, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	WI	N/A	C CORP					X
HAROLD WASHINGTON APARTMENTS CORPORATION - 36-3556291, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
HWA 850 EASTWOOD GP - 27-1257072 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
IMPACT FAMILY VILLAGE GP, LLC - 36-4715432 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	WA	N/A	C CORP					X
KANKAKEE STATION STREET SENIOR HOUSING MM LLC - 32-0399823, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
MALDEN ARMS CORP II NFP - 36-3815990 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CA	N/A	C CORP					X
MCDERMOTT PLACE - 47-0779682 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IA	N/A	C CORP					X
MCHG PARTNERS, INC. (MCHG) - 20-8824753 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	GA	N/A	C CORP					X
MERCY AFFORDABLE HOUSING, INC. (MAHI) - 82-0489878, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	ID	N/A	C CORP					X
MERCY COMMERCIAL CALIFORNIA - 94-3382154 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CA	N/A	C CORP					X
MERCY EDEN HOUSE, LLC - 46-4227209 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CA	N/A	C CORP					X
MERCY GALEWOOD SLF, INC. - 20-5825081 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
MERCY HOUSING GEORGIA XI GP, LLC - 27-3316657, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	GA	N/A	C CORP					X
MERCY LITHONIA PARK VIEW, INC. - 20-8829364 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	GA	N/A	C CORP					X
MERCY OTHELLO PLAZA CONDOMINIUM ASSOCIATION - 81-1408935, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	WA	N/A	C CORP					X
MERCY STERLING NFP - 27-4446431 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
MHMP 12 HOLLY PARK EAST AND WEST GP - 61-1828386, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	CO	N/A	C CORP					X

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
MHMP CO GP INC - 61-1689475 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	CO	N/A	C CORP					X
MHSE ADAMSVILLE GREEN SENIOR PARTNERS - 27-1321251, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	C CORP					X
MHSE ARBORS LLC - 27-3284075 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	GA	N/A	C CORP					X
MHSE MERCY PARK GP, LLC - 47-3464689 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	GA	N/A	C CORP					X
MHSE SAVANNAH GARDENS PHASE III LLC - 58-2434289, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	C CORP					X
MHSE SAVANNAH GARDENS PHASE IV GP - 45-4967129, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	C CORP					X
MHSE SAVANNAH GARDENS PHASE V GP LLC - 46-2777338, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	GA	N/A	C CORP					X
MHL KEATING MM, LLC - 26-4584262 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	IL	N/A	C CORP					X
MPI HIGHLAND PLACE LLC - 26-2380898 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	GA	N/A	C CORP					X
NEAR NORTH APARTMENTS CORP. NF - 36-4570431 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	IL	N/A	C CORP					X
NEW STERLING PARK MM, LLC - 27-2523309 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNG	IL	N/A	C CORP					X
NEW TACOMA CONDOMINIUM ASSOCIATION - 47-3225087, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNG	WA	N/A	C CORP					X

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
ROSELAND APARTMENTS CORPORATION - 36-4304417 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
SAVANNAH ROSE OF SHARON, LLC - 20-3591948 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	GA	N/A	C CORP					X
SOUTH LOOP APARTMENTS CORPORATION - 36-4027475, 1999 BROADWAY, SUITE 1000, DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X
STAPLETON II MERCY LLC - 27-0954394 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	CO	N/A	C CORP					X
WINTHROP APARTMENTS CORPORATION - 36-3855355 1999 BROADWAY, SUITE 1000 DENVER, CO 80202	LOW-INC HSNB	IL	N/A	C CORP					X

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	X	
b Gift, grant, or capital contribution to related organization(s)	X	
c Gift, grant, or capital contribution from related organization(s)	X	
d Loans or loan guarantees to or for related organization(s)	X	
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)		X
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		X
o Sharing of paid employees with related organization(s)	X	
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses		X
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) MERCY HOUSING CALIFORNIA	A	233,356.	CASH
(2) MERCY HOUSING NORTHWEST	A	86,219.	CASH
(3) MERCY HOUSING CALIFORNIA	B	362,257.	CASH
(4) MERCY HOUSING LAKEFRONT	B	813,026.	CASH
(5) MERCY HOUSING SOUTHEAST	B	104,457.	CASH
(6) MERCY HOUSING COLORADO	B	1,340,408.	CASH

Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(7) MERCY HOUSING MIDWEST	B	182,905.	CASH
(8) MERCY HOUSING SOUTHWEST	B	182,905.	CASH
(9) MERCY HOUSING NORTHWEST	B	331,316.	CASH
(10) MERCY HOUSING SOUTHEAST	C	159,024.	CASH
(11) DECATUR PLACE	C	1,100,000.	CASH
(12) STERLING PARK	C	42,000.	CASH
(13) HOLLY PARK EAST AND WEST	C	2,494,398.	CASH
(14) MERCY HOUSING CALIFORNIA	D	993,882.	CASH
(15) MERCY HOUSING SOUTHEAST	D	535,063.	CASH
(16)			
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

Lined area for supplemental information.