



DONOR AND GIFT INFORMATION:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Region for Gift: \_\_\_\_\_

Is this gift **immediate** or for the **endowment**? (Circle option)

THIS IS A MUTUAL FUNDS/STOCK TRANSFER:

Name of Mutual Funds/Stock and Number of Shares: \_\_\_\_\_

Special Instructions: \_\_\_\_\_

Name of Broker: \_\_\_\_\_

Address of Broker: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

THIS IS A WIRE TRANSFER:

Amount of Transfer: \_\_\_\_\_

Name of Originating Bank: \_\_\_\_\_

Special Instructions: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

MUTUAL FUNDS/STOCK TRANSFER INSTRUCTIONS

Charles Schwab & Co. Inc.  
Schwab DTC#: 0164  
Name on account: Mercy Housing Inc.  
Schwab account number: 5145-6622

WIRE TRANSFER INSTRUCTIONS

U.S. Bank  
City/St: Denver, CO  
ABA: 102000021  
Account Name: Mercy Housing, Inc.  
Account Number: 103658069580

PLEASE EMAIL, FAX OR MAIL COMPLETED NOTIFICATION FORM TO:

ATTN: Philanthropy  
Mercy Housing  
1600 Broadway, Suite 2000  
Denver, CO 80202  
Email: gifts@mercyhousing.org  
Fax: 303-830-3301  
Phone: 303-830-3471